



LEGACY SOCIETY STATEMENT OF INTENT

If you have made plans or provisions for a planned gift to the Bryan, Edon, Montpelier or Millcreek-West Unity Area Foundations, welcome to the Legacy Society! We would like to recognize your generous spirit. Please complete the form below and return to:

Bryan Area Foundation ~ PO Box 651 ~ Bryan, OH 43506

Name(s) _____

Address _____

City _____

State _____ Zip _____ Phone _____

Please check all that apply...

My/our gift to the:

- Bryan Area Foundation
- Edon Area Foundation
- Montpelier Foundation
- Millcreek-West Unity Area Foundation

My/our gift is through the following:

- Bequest in my/our will
- Charitable Remainder Trust
- Life Insurance
- IRA
- Other: _____

Please describe (or attach a copy of) the instructions found in your will or trust pertinent to the Foundation:

If you wish, please advise us regarding the approximate value of your gift: \$ _____

- I/we authorize the Foundation to list the following name(s) as members of the Legacy Society:

- I/we have made provisions for a gift, but do not wish to be listed as members at this time.

Signature _____ Date _____

This Statement of Intent is non-binding.

